

为您提供及时、
关键与全面的
“一带一路”
基建项目信息。

路孚特帮助金融专业人士开启“一带一路”
商机。

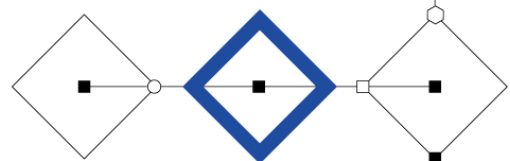
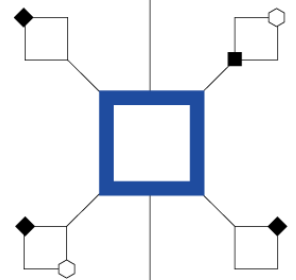
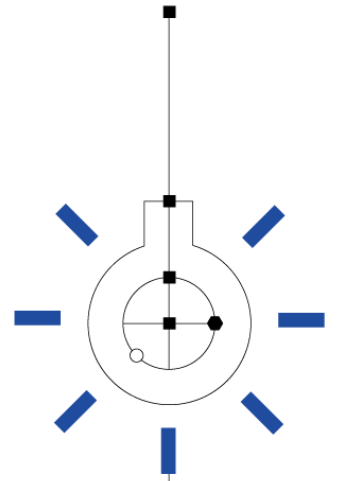
汤森路透全球金融
和风险业务现已更
名为路孚特。

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DATA IS JUST
THE BEGINNING 

对于金融专业人士，为什么 “一带一路”倡议（BRI） 如此重要？

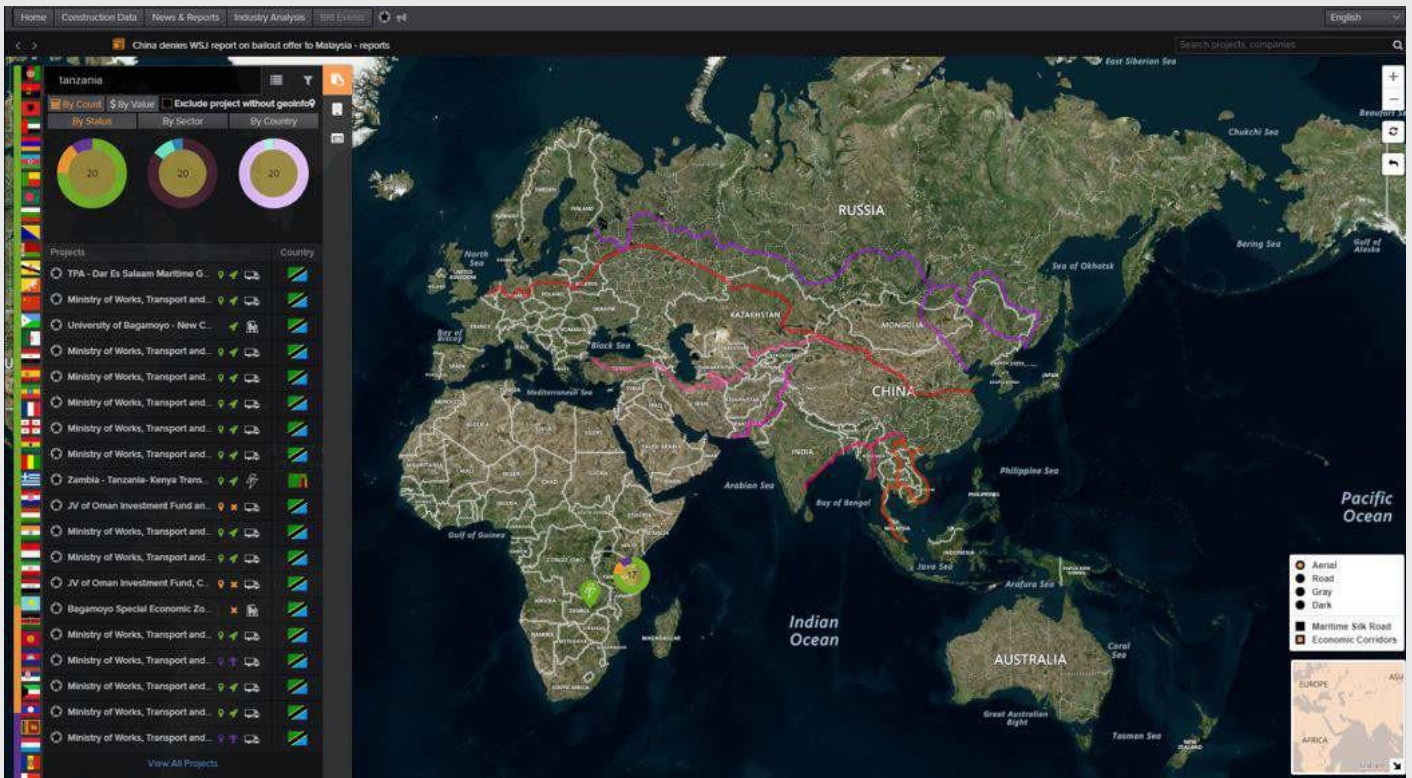
“一带一路”倡议是一个覆盖亚洲、欧洲和非洲建设战略性基建项目的前所未有的宏大构想。中国国家主席习近平于 2013 年正式提出该倡议，该倡议被认为是人类史上最大的投资计划，将在 70 多个国家投入 5000 多亿美元用于基建项目。

“一带一路”规模庞大，包括广泛的基建项目，这些项目连接了六条经济走廊和一条海上贸易路线，覆盖的国家占全球 60% 以上的人口。“一带一路”倡议旨在通过支持工业发展和拓宽贸易路线，为其所涵盖的经济体打开商机。



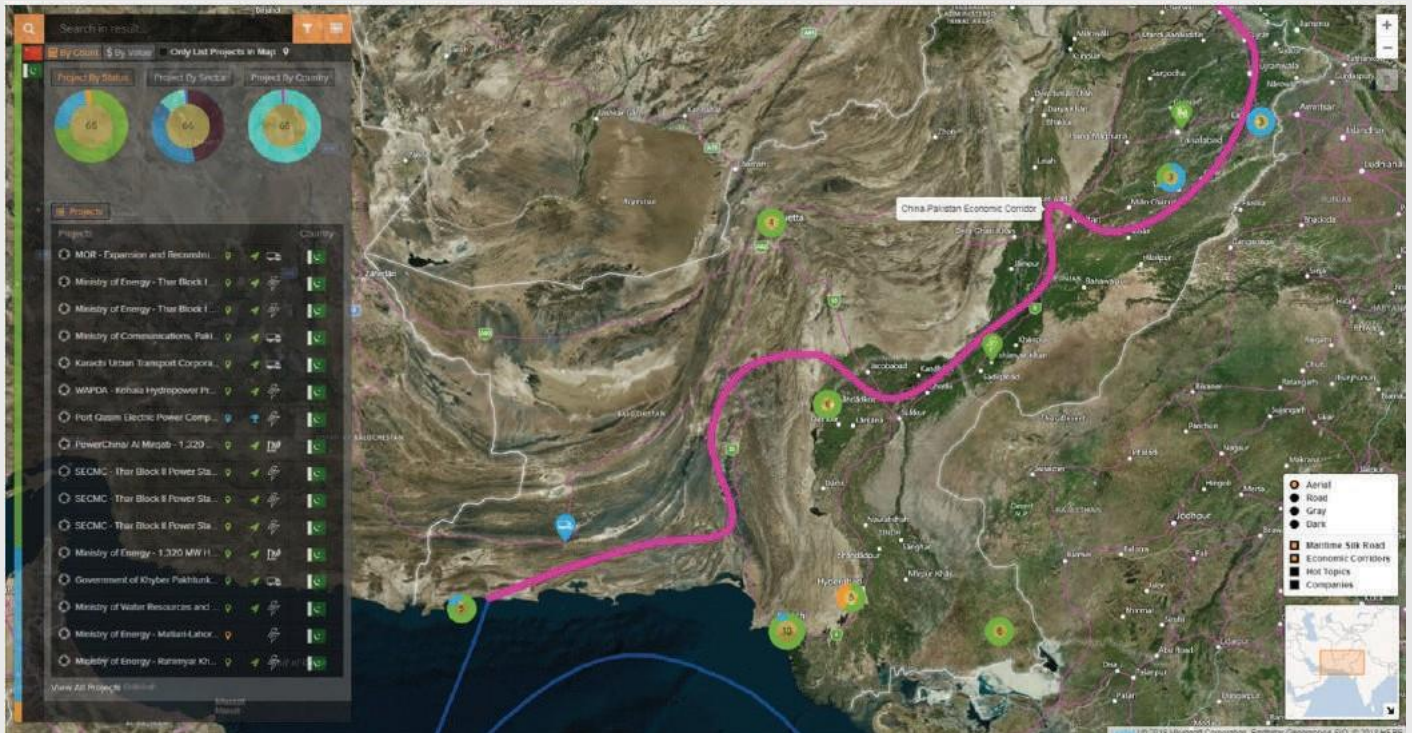
我们 Eikon 的 BRI Connect 应用提供全面的“一带一路”基建项目信息

在交互式地图上选择项目即可显示其相关信息



可按以下方式筛选或显示基建项目：按国家排列（坦桑尼亚= 17），按项目状况排列（进行中/延后/已竣工）和按类别排列（运输/电力和水力），项目可缩放，以便在地图上查找，可点击链接查看项目详情。

沿经济走廊了解项目详情



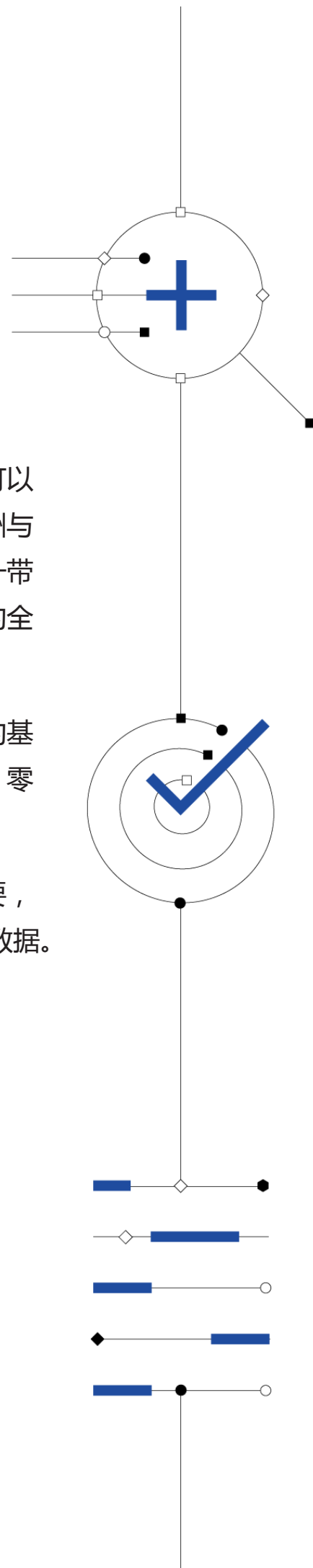
通过经济走廊来筛选并查看沿某条经济走廊分布的所有项目。

机会和风险并存。

在主要的发展中国家建设新的港口、机场、公路和铁路，可以大大降低贸易成本，促进这些行业的业务便捷性，改变亚洲与世界其他地区的交通，并在主要的行业释放投资空间。“一带一路”倡议开辟的陆上和海上新贸易路线，以及正在建设的全球贸易中心，已经重新规划了整个区域和国家的价值地图。

“一带一路”基建项目最终将成为更广泛的经济生态系统的基石；为消费者导向的行业提供横向机会，例如物流、旅游、零售和房地产。

向投资者提供“一带一路”倡议的可信和全面信息至关重要，包括宏观经济、项目、市场、融资、地缘政治和业务风险数据。



按完工日程和投标人查看项目

The screenshot displays the project details for "AVIC Jonhon Henan - Optronic New Technology Industrial Base". It features a navigation bar with tabs for "Projects Details", "Participants & Contacts", "Schedule & Bidders", and "Related Deals". A central timeline shows key milestones:

- 12/2019:** COMPLETION - Construction Of The Project Was Expected To Be Completed By The End Of 2019
- 11/2018:** CONSTRUCTION - Construction Of The Project Was Ongoing
- 12/2016:** CONSTRUCTION - Construction Of The Project Started
- 04/2016:** FEED - FEED & Geological Survey Consultant Contract Was Awarded To Shonmach TDI International Engineering Co Ltd
- 03/2016:** ANNOUNCEMENT - Project Was Approved By Board Meeting Of The Project Company

Additional information includes the project status (Ongoing), phase (Execution), announcement date (2016-03), start date (2016), completion date (2019-12), and location (Luoyang, Henan, China).

项目/日程表和投标人——查看从宣布到完工的日程表，包括关键工程的完工日（以前、最新、预期）。其他项目简介标签包括项目详情、参与者和联系人、相关交易。

查看相关交易和企业

The screenshot shows the deal details for "CHINA AVIATION OPTICAL-ELEC PRICES US\$185M CONVERTIBLE". It includes a deal summary table and detailed issuer information.

Deal Type	Deal ID
Project Finance	3732011158
Bond	3166363102
Equity	3166363102

DEAL SUMMARY			
Offer Date	11/01/2018	Proceeds Amount + Over allotment Sold All Markets (MM)	185,499
Date of First Conversion	11/05/2018	Proceeds Amount All Markets (MM)	185,499
Date Conversion Expires	11/05/2024	Fee: Total Global Spread Gross (MM)	0.630
Spn Off	Exclude Spinoffs and Privatizations	Proceeds Amount + Over allotment Sold All Markets (Net MM)	1,283,747
Simultaneous Offering (Y/N)	Y		

ISSUER INFO		
Name	China Aviation Optical-Elec	Issuer Ultimate Parent
Nationality	China	China Aviation Optical Elec
Public Status	Public	China
Ticker	002179	Public
Primary Listing	ShenzhSE	002179
IRPC Economic Sector	Industrials	ShenzhSE
IRPC Business Sector	Industrial Goods	Industrials
TP Macro Industry	High Technology	Industrial Goods
TP Mid Industry	Electronics	High Technology
Primary SIC Code	3678	Electronics
Primary SIC Description	Electronic connectors	3678
Business Description	China Aviation Optical-Electrical Technology Co Ltd, located in Luoyang, China, manufactures and wholesales optical-electrical products. The company was founded in 2002.	Electronic connectors
		China Aviation Optical-Electrical Technology Co Ltd, located in Luoyang, China, manufactures and wholesales optical-electrical products. The company was founded in 2002.

TRANCHE DETAILS			
SOC Deal No	3307615102	Tranche 2	3307614102
Offer Date	11/01/2018	Tranche 3	3166363102
Deal Status	LIVE		
Issue Type	Convertible		
Security Type	Convertible Bts		
Offering Technique	Firm Commitment		
Proceeds Amount This Market (MM)	96,744		
All values provided in USD, except for the float currency values			
Float currency is CV			

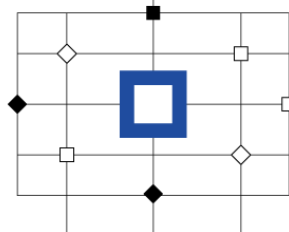
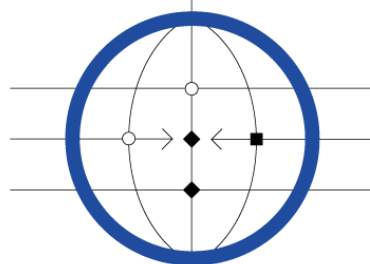
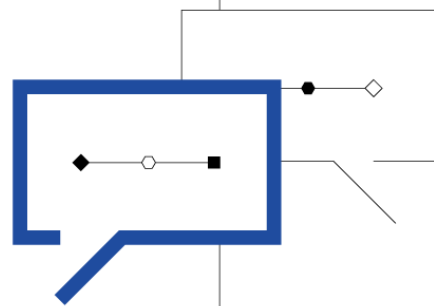
项目简介包括与相关交易的链接，以及与项目融资有关的表单。

为什么路孚特是为您提供重要与高可信度信息的唯一伙伴。

“一带一路”连接解决方案（BRI Connect）让路孚特（Refinitiv）成为您首要的合作伙伴，帮助投资者了解情况，利用我们丰富可信的信息和分析来制定投资决策，包括价值超过 2 万亿美元“一带一路”项目的综合信息、宏观经济和历史数据 ESG（环境、社会与治理）基准、项目融资、交易、尽职调查和风险分析。

“一带一路”解决方案将帮助投资者监督具体项目；获得项目融资交易和主要资本市场的最全面的新闻；更好地了解投资“一带一路”项目方向；获得准确、最新的国家风险评级；以及帮助您在“一带一路”沿线国家开展跨境交易时降低业务对手风险。

我们的数据涵盖了 3500 多个“一带一路”关联机构，包括股东、雇员人数、公司结构和董事、招标人和投标人、参与者和业务范围等信息，并收录了超过 4000 名专业人士的职务与联系信息。



投资组合和项目

Kenya Electricity Generating Company Limited
 Update on 2014-12-23
 Also known as: KenGen Commercial Registration Number: Kenya

OVERVIEW

Country	Kenya
Ownership	Publicly Listed
Company Type	Limited Liability
Principal Activities	Provides fossil fuel, wind, geothermal and hydroelectric power generation services.
No. of employees	2200
Date of Establishment	1954-01-01
Sector / Industry	Power and Utilities

CONTACT

Address	Stima Plaza, Phase 3, 47930 Kenya
Floor	N/A
City	Nairobi
Tel	+254 71 103 6000 +254 73 211 6000 +254 20 365 0000
Fax	+254 20 224 8848
Email	pr@kengen.co.ke
Website	www.kengen.co.ke
Related Links	N/A
Region	Nairobi

MAJOR SHAREHOLDERS

Name	Type	Holding	Country
Government of Kenya	Government	70%	Kenya
Public		30%	Kenya

SECTOR / INDUSTRY

- Electric Utilities
 - Electric Power Generation
 - Fossil Fuel Power Generation
 - Other Power Generation
 - Wind Power Generation
 - Hydroelectric Power Generation

Kenya Electricity Generating Company Limited
 Update on 2014-12-23
 Also known as: KenGen Commercial Registration Number: Kenya

Summary:
 Total Number of Projects: 5
 Projects Completed: 0
 Total Value of Projects: US\$180.0M

PROJECTS

Country	No. of Projects	Value, US\$
Kenya	5 (100%)	180.0M
Total	5	180.0M

TENDERS

No data to present

PROJECT LIST

Type	Name	Country	Region	Sector	Value, US\$	Status
🔄	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Power Plant Construction	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active
🔄	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Resource Assessment	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active

公营和私营企业介绍，公司/管理层介绍、投资组合和和项目选项卡让您能了解公司参与的所有相关项目。

关于路孚特 REFINITIV

路孚特是世界上最大的金融市场数据和金融基础设施供应商之一。我们为 190 多个国家的 4 万多家企业提供信息、见解和技术，推动全球市场的创新和业绩提升。

我们秉承 160 年历史传统的路透的诚信理念，帮助客户满怀信心地做出重大决策，而我们独特的开放平台、一流的数据和尖端技术为我们的客户带来了更大的机遇。

通过帮助我们的客户不断进步，我们致力于推动整个金融业的革新。

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