

TPI Centre, WBCSD and TPI Workshop

Transition planning: company and investor perspectives – incentives and dependencies

Wednesday 24 June 2026 | London Stock Exchange, 10 Paternoster Square, EC4M 7LS

This workshop is split into two sessions that are structured in the same way, to maximise participation, and will focus on the same topics.

- **Session 1:** 9:15-10:25 BST
- **Session 2:** 10:50-12:00 BST

Purpose of the event

The session aims to facilitate a constructive dialogue between investors and real-economy companies on the transition to a low-carbon economy, with a focus on the incentives and constraints shaping progress.

Both groups have made significant efforts to integrate climate-related risks and opportunities into investment decisions and business strategies. However, evolving policy signals, regulatory uncertainty, and pressures on financial performance continue to influence how transition plans are developed and implemented.

In this context, it is important for investors and companies to better understand how these dynamics affect the credibility and delivery of transition plans, and where greater alignment is needed to accelerate progress.

It is against this background that the Transition Pathway Initiative (TPI), the World Business Council for Sustainable Development (WBCSD) and the TPI Global Climate Transition Centre (TPI Centre) at the London School of Economics and Political Science (LSE) are convening this workshop, hosted by London Stock Exchange Group (LSEG) during London Climate Week.

- The TPI Centre at LSE is an independent, authoritative source of research and data into the progress being made by corporates and sovereigns in the transition to a low-carbon economy. It is the academic partner of TPI, a global asset owners led initiative, supported by asset managers.
- The World Business Council for Sustainable Development (WBCSD) is a global CEO-led organisation that works to accelerate the transition to a sustainable, net-zero and inclusive economy. It brings businesses together to develop practical tools, shape policy, and embed sustainability into strategy, aiming to create long-term value for companies while supporting a future where people live well within planetary boundaries.

Session focus

Building on analysis conducted by these organisations, the workshop will be framed to explore:

1. What incentives are shaping how organisations develop and implement transition plans today, and how are these evolving?

This discussion will examine the key drivers shaping transition planning, including resilience, investor expectations, regulation, access to capital, and competitiveness. It will explore how shifting policy and market signals are influencing decision-making, and how organisations are balancing transition ambition with financial performance expectations.

2. How are organisations identifying, prioritising, and managing external transition plan dependencies?

This discussion will explore how external dependencies shape the feasibility of transition plans and how investors and companies manage them, including examining and responding to risks arising from these dependencies. The dialogue will explore which insights or disclosures are most decision-useful for capital allocation.

Event venue:

London Stock Exchange, 10 Paternoster Square, EC4M 7LS

Format:

Moderated roundtable discussion, under the Chatham House rule. Participants will be invited to join table discussions with investor and company representatives. There will be discussion facilitators at each table and note-takers. After the event we may publish a summary with key takeaways but without attribution.

Photos will be taken throughout the event and may be used in public facing websites or social media, so please let us know if you have objections in advance.

Target audience

- Investors, including asset owners and asset managers, equity and fixed income analysts, climate and ESG specialists
- Non-financial companies from various sectors

Structure, timings and content

Below is a brief of the structure of the event, with a tentative timeline.

Session Structure	Content	Speaker/ Participants	Mins	Session 1	Session 2
Arrival	-	-	5	09:15	10:50
Welcome, opening remarks and scene setting	Brief TPI & WBCSD scene setting, framing for discussions	Carmen Nuzzo, John Willis	10	09:20	10:55
Discussion #1: Incentives to develop and implement transition plans	What incentives are shaping how organisations develop and implement transition plans today, and how are these evolving?	All	15	09:30	11:05
Digital audience response	What are the key external dependencies, such as policy, regulation, and	All	5	09:45	11:20

	technology, in the delivery of transition plans?				
Discussion #2: Navigating external dependencies	How are organisations identifying, prioritising, and managing external transition plan dependencies?	All	20	09:50	11:25
Insights from the room, suggested actions and closing remarks	Collate key takeaways, reflections and recommendations from the room	Carmen Nuzzo	15	10:10	11:45
End of the event				10:25	12:00

Suggested preparatory material

Ahead of the session, we recommend participants to familiarise themselves with some of the resources that the TPI Centre at LSE and the WBCSD have recently produced, which are relevant for the session.

- [A practical guide on transition plan dependencies](#)
- [Moving transition from plans to action: a transition planning primer](#)
- [Integrated transition planning: a short Introduction](#)
- [The state of the corporate transition 2025 report](#)
- [New net zero strategies assessments on oil & gas and diversified mining](#)
- [The TPI Centre's online tool for corporates](#)