Hosted by experienced Reuters journalists, the Reuters Global Markets Forum (GMF) interviewed 36 guests live from the World Economic Forum’s annual meeting at Davos, Switzerland.

Policymakers, company executives, financiers and industry leaders joined GMF from Davos in January 2024 to discuss priorities and challenges faced by the world as they navigate the effects of some of the highest interest rates faced in recent history to battle unbridled inflation. GMF is an exclusive editorial community for financial market professionals, available for free access on LSEG Messenger.

Register here to join GMF, or email divya.chowdhury@thomsonreuters.com

Main wraps from Davos:
> Talk in Davos of ‘high for longer’ as CEOs wrestle with rates [https://reut.rs/3SpgdjJ](https://reut.rs/3SpgdjJ)
> CEOs leave Davos to game out 2024 geopolitical scenarios [https://reut.rs/3OaW7aB](https://reut.rs/3OaW7aB)
> ECB maintains cloud of uncertainty over rate cuts [http://tinyurl.com/mr2xydzw](http://tinyurl.com/mr2xydzw)
> AI buzzes Davos, but CEOs wrestle with how to make it pay [http://tinyurl.com/49sy2v7e](http://tinyurl.com/49sy2v7e)

Matthew Chamberlain
CEO, LME
Story: [http://tinyurl.com/yc4xsb9t](http://tinyurl.com/yc4xsb9t)
Transcript: [http://tinyurl.com/mvpt7ehp](http://tinyurl.com/mvpt7ehp)
Eikon USN: nS8N2ZZ06W

Bharat Kaushal
Managing director, Hitachi India
Story: [https://reut.rs/48BnAtY](https://reut.rs/48BnAtY)
Transcript: [http://tinyurl.com/yc5k4uk9](http://tinyurl.com/yc5k4uk9)
Eikon USN: nFWN3E5061

Anthony Scaramucci
Founder, SkyBridge
Story: [https://reut.rs/35gMQQu](https://reut.rs/35gMQQu)
Transcript: [http://tinyurl.com/3245bazh](http://tinyurl.com/3245bazh)

Richard Bloxam
Global CEO of capital markets, JLL
Transcript: [http://tinyurl.com/52baapnw](http://tinyurl.com/52baapnw)

John Tuttle
Vice chair, NYSE
Story: [https://reut.rs/35jpAkQ](https://reut.rs/35jpAkQ)
Transcript: [http://tinyurl.com/bdfpun2k](http://tinyurl.com/bdfpun2k)

Jesper Brodin
CEO, Ingka Group (strategic partner and owner of most IKEA stores globally)
Story: [https://reut.rs/3tXHjoH](https://reut.rs/3tXHjoH)
Transcript: [http://tinyurl.com/5n6e6j2k](http://tinyurl.com/5n6e6j2k)
Eikon USN: nS8N38L06J

Juergen Mueller
CTO, SAP
Story: [https://reut.rs/3U18UQk](https://reut.rs/3U18UQk)
Transcript: [http://tinyurl.com/sxp33skz](http://tinyurl.com/sxp33skz)
Eikon USN: nL8N3E5061

Ruud Dobber
Executive vice president and president-biopharma, AstraZeneca
Story: [https://reut.rs/48zvBQg](https://reut.rs/48zvBQg)
Transcript: [http://tinyurl.com/3ktcewx5](http://tinyurl.com/3ktcewx5)
Eikon USN: nFWN3E5053
Peter Voser  
Chairman, ABB  
Story: [https://reut.rs/3O6BBYt](https://reut.rs/3O6BBYt)  
Transcript: Eikon USN: nFWN3E50C9

Andy Baldwin  
Global managing partner, EY  
Story: [https://reut.rs/3vDA1XR](https://reut.rs/3vDA1XR)  
Transcript: http://tinyurl.com/254975xk  
Eikon USN: nL8N3E6110

Benedikt Sobotka  
CEO, Eurasian Resources Group  
Story: [https://reut.rs/4240Vm7](https://reut.rs/4240Vm7)  
Transcript: http://tinyurl.com/2rk6ze3

Bob Moritz  
Global chairman, PwC  
Story: [https://reut.rs/3U18UQk](https://reut.rs/3U18UQk)  
Transcript: http://tinyurl.com/t9rdnj5f

Mario Centeno  
ECB governing council member; Governor, Banco de Portugal  
Story: [http://tinyurl.com/kuwrfz53](http://tinyurl.com/kuwrfz53)  
Transcript: http://tinyurl.com/38jcsf4v  
Eikon USN: nF9N3BC01U

Abhijit Dubey  
Global CEO, NTT Ltd.  
Transcript: http://tinyurl.com/yt6yv24m

Andy Baldwin  
Global managing partner, EY  
Story: [https://reut.rs/3vDA1XR](https://reut.rs/3vDA1XR)  
Transcript: http://tinyurl.com/254975xk  
Eikon USN: nL8N3E6110

Ilya Yuffa  
Executive vice president – biomedicine, Lilly International  
Story: [https://reut.rs/47Kl8jE](https://reut.rs/47Kl8jE)  
Transcript: http://tinyurl.com/yc6jspah  
Eikon USN: nL1N3E61GF

Lesetja Kganyago  
Governor, South Africa Reserve Bank  
Story: [https://reut.rs/3Holig8](https://reut.rs/3Holig8)  
Transcript: http://tinyurl.com/mr43d2rr  
Eikon USN: nJ8N3CO01B

Miljan Gutovic  
Region head for Europe, Holcim  
Story: [http://tinyurl.com/9wr62hmx](http://tinyurl.com/9wr62hmx)  
Transcript: http://tinyurl.com/4a445shh  
Eikon USN: nS8N38B04N

Matthias Rebellius  
Member of the managing board, Siemens AG; CEO, smart infrastructure, Siemens  
Story: [https://reut.rs/35x7tbz](https://reut.rs/35x7tbz)  
Transcript: http://tinyurl.com/bdecj4ef  
Eikon USN: nS8N38B040

Nikesh Arora  
CEO, Palo Alto  
Transcript: http://tinyurl.com/34bkfn52  
Eikon USN: nFWN3E60RJ

Ilya Yuffa  
Executive vice president – biomedicine, Lilly International  
Story: [https://reut.rs/47Kl8jE](https://reut.rs/47Kl8jE)  
Transcript: http://tinyurl.com/yc6jspah  
Eikon USN: nL1N3E61GF

Nicolai Tangen  
CEO, Norges Bank Investment Management  
Story: [https://reut.rs/3HpkEv](https://reut.rs/3HpkEv)  
Transcript: http://tinyurl.com/3a8mmy9w  
Eikon USN: nS8N3D803A

Lesetja Kganyago  
Governor, South Africa Reserve Bank  
Story: [https://reut.rs/3Holig8](https://reut.rs/3Holig8)  
Transcript: http://tinyurl.com/mr43d2rr  
Eikon USN: nJ8N3CO01B

Miljan Gutovic  
Region head for Europe, Holcim  
Story: [http://tinyurl.com/9wr62hmx](http://tinyurl.com/9wr62hmx)  
Transcript: http://tinyurl.com/4a445shh  
Eikon USN: nS8N38B04N
Srini Pallia & Suzanne Dann  
CEOs for Americas 1 & 2, Wipro  
Story: [https://reut.rs/3SnAw0T](https://reut.rs/3SnAw0T)  
Transcript: [http://tinyurl.com/m8zxtd5v](http://tinyurl.com/m8zxtd5v)  
Eikon USN: nFwN3E71R0

Jim Rowan  
CEO, Volvo  
Story: [https://reut.rs/47L1ML7](https://reut.rs/47L1ML7)  
Transcript: [http://tinyurl.com/bdfup4eu](http://tinyurl.com/bdfup4eu)  
Eikon USN: nS8N3D8042

Sigve Brekke  
CEO, Telenor  
Story: [http://tinyurl.com/4ws55wy](http://tinyurl.com/4ws55wy)  
Transcript: [http://tinyurl.com/4jzufjsv](http://tinyurl.com/4jzufjsv)  
Eikon USN: nS8N3D8043

Fatih Birol  
Executive director, IEA  
Story: [https://reut.rs/351Govq](https://reut.rs/351Govq)  
[https://reut.rs/47QeN6w](https://reut.rs/47QeN6w)  
Transcript: [http://tinyurl.com/bdfwp8sn](http://tinyurl.com/bdfwp8sn)  
Eikon USN: nL8N3E750L

Joe Kaeser  
Chairman, Siemens Energy  
Story: [http://tinyurl.com/bdh4jcv2](http://tinyurl.com/bdh4jcv2)  
Transcript: [http://tinyurl.com/mrxp9w2v](http://tinyurl.com/mrxp9w2v)  
Eikon USN: nL8N3E75J7

Jose Minaya  
CEO, Nuveen  
Story: [http://tinyurl.com/ywrp6psy](http://tinyurl.com/ywrp6psy)  
Transcript: [http://tinyurl.com/ym6xfam7](http://tinyurl.com/ym6xfam7)  
Eikon USN: nL4N3E74AL

Becky Frankiewicz  
Chief commercial officer, ManpowerGroup  
Transcript:

Kalyan Kumar  
Global CTO, HCL Tech  
Story: [https://lseg.group/3SgcGmK](https://lseg.group/3SgcGmK)  
Transcript:  
Eikon USN: nFwN3E80TQ

Jeff Maggioncalda  
CEO, Coursera  
Story: [https://reut.rs/3O9CHTt](https://reut.rs/3O9CHTt)  
Transcript: [http://tinyurl.com/yckfjdvr](http://tinyurl.com/yckfjdvr)  
Eikon USN: nFwN3E72JJ

Erik Ekudden  
CTO, Ericsson  
Story: [https://lseg.group/3S9VTRV](https://lseg.group/3S9VTRV)  
Transcript: [http://tinyurl.com/54njs34e](http://tinyurl.com/54njs34e)  
Eikon USN: nL8N3E834E

Simon Freakley  
CEO, AlixPartners  
Story: [https://reut.rs/3SpqdjJ](https://reut.rs/3SpqdjJ)  
Transcript:

Valentyn Hvozdiy  
Chairman of the supervisory board, Ukrhydroenergo

Jennifer Steinmann, global sustainability & climate practice leader, Deloitte  
Neal Baumann, global financial services industry leader, Deloitte  
Transcript:

Takeshi Niinami  
CEO, Suntory  
Story: [https://reut.rs/3vHOLVz](https://reut.rs/3vHOLVz)  
Transcript:
About the Global Markets Forum

Moderated by experienced Reuters journalists, the Global Markets Forum (GMF) is an exclusive editorial community for financial market professionals available for free on LSEG Messenger. The forum surfaces the most critical macro, market-moving topics, with a wide range of views, hosting the most influential guest voices, in real-time. Hear peer opinion, take market temperature, and discover new connections: The GMF offers content, conversation, and networking all in one place.

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