

GMF: WEF, Davos 2024

The Reuters Global Markets Forum hosts exclusive conversations on LSEG Messenger

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Hosted by experienced Reuters journalists, the Reuters Global Markets Forum (GMF) interviewed 36 guests live from the World Economic Forum's annual meeting at Davos, Switzerland.

Policymakers, company executives, financiers and industry leaders joined GMF from Davos in January 2024 to discuss priorities and challenges faced by the world as they navigate the effects of some of the highest interest rates faced in recent history to battle unbridled inflation. GMF is an exclusive editorial community for financial market professionals, available for free access on LSEG Messenger.

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Main wraps from Davos:

- > Talk in Davos of 'high for longer' as CEOs wrestle with rates <https://reut.rs/3SpgdjJ>
- > CEOs leave Davos to game out 2024 geopolitical scenarios <https://reut.rs/3OaW7aB>
- > ECB maintains cloud of uncertainty over rate cuts <http://tinyurl.com/mr2xydzw>
- > AI buzzes Davos, but CEOs wrestle with how to make it pay <http://tinyurl.com/49sy2v7e>



Matthew Chamberlain

CEO, LME

Story: <http://tinyurl.com/yc4xsb9t>

Transcript: <http://tinyurl.com/mvpt7ehp>

Eikon USN: nS8N2ZZ06W



Bharat Kaushal

Managing director, Hitachi India

Story: <https://reut.rs/48BnAtY>

Transcript: <http://tinyurl.com/yc5k4uk9>

Eikon USN: nFWN3E5061



Anthony Scaramucci

Founder, SkyBridge

Story: <https://reut.rs/3SgMQQu>

Transcript: <http://tinyurl.com/3245bazz>



Richard Bloxam

Global CEO of capital markets, JLL

Transcript: <http://tinyurl.com/52baapnw>



John Tuttle

Vice chair, NYSE

Story: <https://reut.rs/3SjpAkQ>

Transcript: <http://tinyurl.com/bdfpun2k>



Jesper Brodin

CEO, Ingka Group (strategic partner and owner of most IKEA stores globally)

Story: <https://reut.rs/3tXHjoH>

Transcript: <http://tinyurl.com/5n6e6j2k>

Eikon USN: nS8N38L06J



Juergen Mueller

CTO, SAP

Story: <https://reut.rs/3U18UQk>

Transcript: <http://tinyurl.com/sxp33skz>

Eikon USN: nL8N3E5301



Ruud Dobber

Executive vice president and president-biopharma, AstraZeneca

Story: <https://reut.rs/48zvBQg>

Transcript: <http://tinyurl.com/3ktcewx5>

Eikon USN: nFWN3E50S3

**Peter Voser**

Chairman, ABB

Story: <https://reut.rs/3O6BBYt>

Transcript:

Eikon USN: nFWN3E50C9

**Bob Moritz**

Global chairman, PwC

Story: <https://reut.rs/3U18UQk>Transcript: <http://tinyurl.com/t9rdnj5f>**Andy Baldwin**

Global managing partner, EY

Transcript:

Story: <https://reut.rs/3vDA1XR>Transcript: <http://tinyurl.com/254975xk>

Eikon USN: nL8N3E6110

**Mario Centeno**

ECB governing council member;

Governor, Banco de Portugal

Story: <http://tinyurl.com/kuwrfz53>Transcript: <http://tinyurl.com/38jcsf4v>

Eikon USN: nF9N3BC01U

**Benedikt Sobotka**

CEO, Eurasian Resources Group

Story: <https://reut.rs/424OVm7>Transcript: <http://tinyurl.com/2rk6zpe3>**Abhijit Dubey**

Global CEO, NTT Ltd.

Transcript: <http://tinyurl.com/yt6yv24m>**Matthias Rebellius**

Member of the managing board, Siemens

AG; CEO, smart infrastructure, Siemens

Story: <https://reut.rs/3Sx7tbz>Transcript: <http://tinyurl.com/bdecj4ef>

Eikon USN: nS8N38B040

**Nikesh Arora**

CEO, Palo Alto

Story: <http://tinyurl.com/34bkfn52>Transcript: <http://tinyurl.com/33dk67n8>

Eikon USN: nFWN3E60RJ

**Ilya Yuffa**

Executive vice president – biomedicine,

Lilly International

Story: <https://reut.rs/47Kl8jE>Transcript: <http://tinyurl.com/yc6jspah>

Eikon USN: nL1N3E61GF

**Nicolai Tangen**

CEO, Norges Bank Investment

Management

Story: <https://reut.rs/3HpkeVv>Transcript: <http://tinyurl.com/3a8mmy9w>

Eikon USN: nS8N3D803A

**Lesetja Kganyago**

Governor, South Africa Reserve Bank

Story: <https://reut.rs/3Holtg8>Transcript: <http://tinyurl.com/mr43d2rr>

Eikon USN: nJ8N3CO01B

**Hazem Ben-Gacem**

Co-CEO, Investcorp

Story: <https://reut.rs/3S1DZ3Y>Transcript: <http://tinyurl.com/2fbyfwkn>**John Markus Lervik**Chief strategy and development officer
and co-founder, CogniteStory: <http://tinyurl.com/28637p3h>Transcript: <http://tinyurl.com/34x3w78z>

Eikon USN: nS8N3D8041

**Miljan Gutovic**

Region head for Europe, Holcim

Story: <http://tinyurl.com/9wr62hmx>Transcript: <http://tinyurl.com/4a445shh>

Eikon USN: nS8N38B04N



Srini Pallia & Suzanne Dann
CEOs for Americas 1 & 2, Wipro
Story: <https://reut.rs/3SnAw0T>
Transcript: <http://tinyurl.com/m8zxt5y>
Eikon USN: nFWN3E71R0



Jim Rowan
CEO, Volvo
Story: <https://reut.rs/47L1ML7>
Transcript: <http://tinyurl.com/bdfup4eu>
Eikon USN: nS8N3D8042



Sigve Brekke
CEO, Telenor
Story: <http://tinyurl.com/4ws55wyt>
Transcript: <http://tinyurl.com/4jzujfsv>
Eikon USN: nS8N3D8043



Fatih Birol
Executive director, IEA
Story: <https://reut.rs/3S1Govq>
<https://reut.rs/47QeN6w>
Transcript: <http://tinyurl.com/bdfwp8sn>
Eikon USN: nL8N3E750L



Joe Kaeser
Chairman, Siemens Energy
Story: <http://tinyurl.com/bdh4jcv2>
Transcript: <http://tinyurl.com/mrxp9w2v>
Eikon USN: nL8N3E75J7



Jose Minaya
CEO, Nuveen
Story: <http://tinyurl.com/ywrrp6psy>
Transcript: <http://tinyurl.com/ym6xfam7>
Eikon USN: nL4N3E74AL



Becky Frankiewicz
Chief commercial officer,
ManpowerGroup
Transcript:



Kalyan Kumar
Global CTO, HCL Tech
Story: <https://lseg.group/3SgcGmK>
Transcript:
Eikon USN: nFWN3E80TQ



Jeff Maggioncalda
CEO, Coursera
Story: <https://reut.rs/3O9CHTt>
Transcript: <http://tinyurl.com/yckfjdvr>
Eikon USN: nFWN3E72JJ



Erik Ekudden
CTO, Ericsson
Story: <https://lseg.group/3S9VTRV>
Transcript: <http://tinyurl.com/54njs34e>
Eikon USN: nL8N3E834E



Simon Freakley
CEO, AlixPartners
Story: <https://reut.rs/3Spqgdj>
Transcript:



Valentyn Hvozdiy
Chairman of the supervisory board,
Ukrhydroenergo



Jennifer Steinmann, global sustainability
& climate practice leader, Deloitte
Neal Baumann, global financial services
industry leader, Deloitte
Transcript:



Takeshi Niinami
CEO, Suntory
Story: <https://reut.rs/3vHOLVz>
Transcript:

About the Global Markets Forum

Moderated by experienced Reuters journalists, the Global Markets Forum (GMF) is an exclusive editorial community for financial market professionals [available for free on LSEG Messenger](#). The forum surfaces the most critical macro, market-moving topics, with a wide range of views, hosting the most influential guest voices, in real-time. Hear peer opinion, take market temperature, and discover new connections: The GMF offers content, conversation, and networking all in one place.

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