

GMF: WEF, Davos 2026

The Reuters Global Markets Forum hosted exclusive live conversations from the WEF Annual Summit

@ReutersGMF on X | #LSEGMessenger | Jan. 19-22



GMF LookBook from the World Economic Forum's 2026 annual meeting at Davos, Switzerland

- Trump to meet global CEOs in Davos, with US policy in spotlight <https://reut.rs/46ghq3i>
- Geopolitical analysis on the rise for investors as risks multiply <https://reut.rs/49W6IXF>
- Geopolitical and tariff risk back with a bang for markets <https://reut.rs/46ghvE8>
- Lagarde walks out of Lutnick speech in Davos critical of Europe, sources say <https://reut.rs/4acpCmk>
- 'Jobs, jobs, jobs' the AI mantra in Davos as fears take back seat <https://reut.rs/3LZnflL>
- Fear meets resignation in Davos as Trump dominates WEF agenda <https://reut.rs/3MebUY6>



Amirul Feisal Wan Zahir, managing director of Khazanah Nasional Berhad

Story: <https://reut.rs/45OsKng>

Transcript: <https://lseg.group/3OkCBen>



Pandu Patria Sjahrir, chief investment officer at Danantara SWF

Story: <https://reut.rs/3ZyN34F>

Transcript: <https://lseg.group/4ryTJvv>



Saira Malik, chief investment officer of Nuveen

Story: <https://reut.rs/4kdDQrL>

Transcript: <https://lseg.group/4tdnkMn>



**Mark Haefele, chief investment officer of UBS Global Wealth Management
Ulrike Hoffmann-Buchardi, CIO-Americas and head of global equities, UBS GWM**

Story: <https://reut.rs/4kdDQrL>

Transcript: <https://lseg.group/45Os41c> | <https://lseg.group/4qUTr1X>



Anne Walsh, chief investment officer of Guggenheim Partners

Story: <https://reut.rs/3ZegYio>

Transcript: <https://lseg.group/4bymBz7>



Lesetja Kganyago, Governor of the South African Reserve Bank

Story: <https://reut.rs/3M0z0I9>

Transcript: <https://lseg.group/4rmCRb4>



Anthony Scaramucci, founder of SkyBridge Capital

Story: <https://reut.rs/4kc3PQk>

Transcript: <https://lseg.group/4kgFr06>



Miljan Gutovic, chief executive officer of Holcim

Story: <https://reut.rs/4tg5Fni>

Transcript: <https://lseg.group/4qTGPbg>



Rishi Kapoor, vice chairman and chief executive officer of Investcorp

Story: <https://reut.rs/45LaxXL>

Transcript: <https://lseg.group/4bRhj23>



Juvencio Maeztu, chief executive officer and president of Ingka Group | IKEA

Story: <https://reut.rs/3ZeE9cg>

Transcript: <https://lseg.group/3OiEsjQ>



Srini Pallia, chief executive officer of Wipro

Story: <https://reut.rs/4rt9UtZ>

Transcript: <https://lseg.group/4c52BnU>



Joe Kaeser, Chairman of Siemens Energy

Story: <https://reut.rs/45Jp2Ly>

Transcript: <https://lseg.group/46saTT8>



Rahul Saraf, head of investment banking at Citi India

Story: <https://reut.rs/4qip1Wv>

Transcript: <https://lseg.group/49WzeTy>



Jeremy Allaire, chief executive officer of Circle

Transcript: <https://lseg.group/4a9nMT9>



Nadir Godrej, managing director of Godrej Industries

Story: <https://reut.rs/4qip1Wv>

Transcript: <https://lseg.group/4qdi4FQ>



Abhijit Dubey, chief executive officer and chief AI officer at NTT DATA

Story: <https://reut.rs/4qkuAnb> (from Dec. 5, 2025)

Transcript: <https://lseg.group/4rsdHI4>



Erik Ekudden, chief technology officer at Ericsson

Story: <https://reut.rs/3NU4SZh>

Transcript: <https://lseg.group/4c8N0nj>



Julie Teigland, global vice chair at EY

Story: <https://reut.rs/4bzf0jR>

Transcript: <https://lseg.group/4ancf2Z>



Mohammed Rafee Tarafdar, chief technology officer of Infosys

Transcript: <https://lseg.group/3Mzf7li>

About the Global Markets Forum (GMF)

Moderated by experienced Reuters journalists, the GMF is an exclusive editorial community for cross-asset financial market professionals [available for free on LSEG Messenger](#). The forum surfaces the most critical macro and market-moving topics, the widest range of views, and hosts the most influential guest voices, in real-time. Hear peer opinion, take market temperature, and discover new connections: The GMF offers content, conversation and networking all in one place. **Email divya.chowdhury@thomsonreuters.com to join GMF**, or [register here](#).

Search 'Global Markets Forum' in LSEG Messenger or find us on LSEG Workspace.

GMF featured guests: [GMF Davos 2025 special](#) | [GMF Davos 2024 special](#) | [GMF central banks' special 2023](#)
[@ReutersGMF](#) on messaging platform X | [LSEG Data & Analytics](#) on LinkedIn.
